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*Attorneys for The Walt Disney Company
and The Walt Disney Company Master
Retirement Plan*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
:
LEHMAN BROTHERS HOLDINGS INC., *et al.* : Case No. 08-13555 (JMP)
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Debtor. : (Jointly Administered)
:
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NOTICE OF SUBSTITUTION OF COUNSEL

PLEASE TAKE NOTICE that the law firm of Proskauer Rose LLP has replaced the law firm of Dewey & LeBoeuf LLP as attorneys for The Walt Disney Company and The Walt Disney Company Master Retirement Plan in the above-captioned cases. The Walt Disney Company and The Walt Disney Company Master Retirement Plan respectfully request that all notices, pleadings, orders, complaints, and other documents served or required to be served in the above-captioned cases be served upon:

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Dated: August 24, 2012
New York, New York

Respectfully submitted,

/s/ Martin J. Bienenstock

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